# **CORPORATE PRESENTATION** May 2024





## FORWARD-LOOKING STATEMENTS

This document includes "forward-looking statements" within the meaning of Section 27A of the Securities Act, and Section 21E of the Securities Exchange Act of 1934, each as amended, that are intended to be covered by the "safe harbor" created by those sections. These forward-looking statements include, but are not limited to, statements about our estimates, expectations, beliefs, intentions, plans or strategies for the future (including our possible future results of operations, profitability, business strategies, competitive position, potential growth opportunities, potential market opportunities and the effects of competition), and the assumptions underlying such statements. Forward-looking statements include all statements that are not historical facts and typically are identified by use of terms such as "may," "might," "would," "will," "should," "could," "project," "expect," "plan," "strategy," "anticipate," "attempt," "develop," "help," "believe," "think," "estimate," "predict," "intend," "forecast," "seek," "potential," "possible," "continue," "future," and similar words (including the negative of any of the foregoing), although some forward-looking statements are expressed differently. Forward-looking statements are neither historical facts nor assurances of future results, performance, events or circumstances. Instead, these forwardlooking statements are based on management's current beliefs, expectations and assumptions, and are subject to risks and uncertainties. Factors that could cause actual results to differ materially from those currently anticipated include, without limitation, risks relating to our limited operating history; our inability to raise additional capital in order to continue as a going concern; our inability to generate revenues or achieve profitability; the failure of our common stock to meet the minimum requirements for continued listing on the Nasdaq Capital Market, the impact of a pandemic or epidemic or natural disaster, including the COVID-19 pandemic, the Russian-Ukrainian and Middle East conflicts and other sources of volatility on our operations, financial condition and the worldwide economy, including our ability to access the capital markets; increases in prices for raw materials, labor, and fuel caused by rising inflation; our inability to obtain adequate financing and sustain our status as a going concern; the results of our research and development activities; our inability to achieve acceptance of our products in the market; general economic conditions, including upturns and downturns in the industry; existing or increased competition; our inability to successfully scale our New York wafer fabrication facility and related operations while maintaining quality control and assurance and avoiding delays in output; contracting with customers and other parties with greater bargaining power and agreeing to terms and conditions that may adversely affect our business; the possibility that the anticipated benefits from business acquisitions will not be realized in full or at all or may take longer to realize than expected; the possibility that costs or difficulties related to the integration of acquired businesses' operations will be greater than expected and the possibility of disruptions to our business during integration efforts and strain on management time and resources; risks related to doing business in foreign countries, including rising tensions between the United States and China; any cybersecurity breaches or other disruptions compromising our proprietary information and exposing us to liability; our limited number of patents; failure to obtain, maintain, and enforce our intellectual property rights; claims of infringement, misappropriation or misuse of third party intellectual property, including the lawsuit filed by Qorvo, Inc. in October 2021, that, regardless of merit, has resulted in significant expense; our inability to attract and retain qualified personnel; the outcome of current and any future litigation; our reliance on third parties to complete certain processes in connection with the manufacture of our products; product quality and defects; our inability to successfully manufacture, market and sell products based on our technologies; our ability to meet the required specifications of customers and achieve qualification of our products for commercial manufacturing in a timely manner; our failure to innovate or adapt to new or emerging technologies, including in relation to our competitors; our failure to comply with regulatory requirements; stock volatility and illiquidity; our failure to implement our business plans or strategies; our failure to maintain effective internal control over financial reporting; our failure to obtain or maintain a Trusted Foundry accreditation or our New York fabrication facility; and shortages in supplies needed to manufacture our products, or needed by our customers to manufacture devices incorporating our products. These and other risks and uncertainties are described in more detail in the Risk Factors and Management's Discussion and Analysis of Financial Condition and Results of Operations sections of the Company's most recent Annual Report on Form 10-K and in subsequently filed Quarterly Reports on Form 10-Q. Considering these risks, uncertainties and assumptions, the forward-looking statements regarding future events and circumstances discussed in this document may not occur, and actual results could differ materially and adversely from those anticipated or implied in the forward-looking statements. You should not rely upon forward-looking statements as predictions of future events. The forward-looking statements included in this document speak only as of the date hereof and, except as required by law, we undertake no obligation to update publicly or privately any forward-looking statements, whether written or oral, for any reason after the date of this document to conform these statements to new information, actual results or to changes in our expectations.

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## **AKOUSTIS: A LEADER IN ACOUSTIC RF FILTERS**

### **AT A GLANCE**

Founded in 2014, Akoustis designs and manufactures radio frequency ("RF") semiconductor products including patented XBAW® RF filters, resonators, SAW filters, and timing solutions

**Leading commercial 2 - 8 GHz BAW RF filter portfolio** addresses several large end markets:

- 5G Mobile: RF components and front-end modules
- Advanced Wi-Fi: Wi-Fi 6, Wi-Fi 6E and Wi-Fi 7
- 5G network Infrastructure: Licensed/Unlicensed
- Automotive: Cellular Vehicle-to-Everything ("CV2X") and GNSS Wi-Fi
- Defense and Timing Control: 2 7 GHz bands

**The global leader in "XP3F" high-frequency technology** extending micro-acoustic BAW filters beyond 20 GHz (ongoing DARPA partnership)

**Product value proposition**: high power handling, high frequency, ultra-wide bandwidth operation in ultra-small size

Company-owned 125,000 sq. ft. chip fab facility in NY



HQ: Huntersville, NC

[1] Includes customers from RFMi and GDSI. [2] Source: Mobile Experts 2022 Report, ABI 2021 Report, Akoustis Estimates. [3] As of October 1, 2023. Includes Akoustis issued patents and patent licensed from Cornell University (Press release dated September 7, 2016).

### 82+ MILLION

RF Products Shipped To-Date

#### **250+ CUSTOMERS<sup>[1]</sup>** 50+ BAW Filter Engagements

### **TIER-1 ENGAGEMENTS**

Engaged Multiple Tier-1 Customers in 5G Mobile & Infrastructure, Wi-Fi AP, Automotive, and Defense

### 77%

Year-over-Year Revenue Growth in FY2023

#### INTEGRATED DEVICE MANUFACTURER (IDM)

Design and Manufacturing Business Model

#### **~\$13 BILLION** Near-Term Target Addressable Market<sup>[2]</sup>

180+

Issued & Pending Patents Plus Significant Trade Secrets<sup>[3]</sup>

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## **300+ YEARS** Combined Leadership Experience



## **COMPANY SITS AT A STRONG INFLECTION POINT**

### **RECENT BUSINESS HIGHLIGHTS (FROM PR DATED MAY 13, 2024)**

- Introduced two new 2.4 GHz channel 1-11 XBAW® RF filters for Wi-Fi Automotive and access point applications
- Secured design win and volume orders for a 4x4 MU-MIMO router platform with Tier-1 enterprise class OEM
- Received two design wins for a fixed wireless access enterprise and home gateway platform with Tier-1 Network infrastructure customer
- Ramped XBAW® filter production for two programs at Wi-Fi 7 Tier-1 enterprise class OEM
- Delivered the second of three revised Wi-Fi filters to our Tier-2 5G Mobile RF front-end module making customer
- Gained approved supplier status in two Tier-1 Infrastructure design wins
- Completed NRE development and delivery of n104 samples for massive MIMO architectures to a Tier-1 Network Infrastructure customer
- **Delivered new XBAW® PDK** to **two customers** for ongoing foundry engagements
- Completed design and sampled new 2.4 GHz Wi-Fi CPE/Automotive XBAW® filters to multiple customers
- Members of six microelectronics "ME" commons hubs funded by the Department of Defense
- Attended multiple government workshops and conferences, including GOMACTech





## **AKOUSTIS MANUFACTURING OPERATIONS OVERVIEW**



*Leverages CHIPS act for ITC (\$3-5M expected in CY2024) and supports new Defense contract business* 

### **AKOUSTIS CHIP FAB FACILITY**

- **Location:** Canandaigua, NY (Finger Lakes Region)
- **Company-owned 125,000 sq. ft.** XBAW<sup>®</sup> filter fab facility with 57-acre campus
- **6-inch** silicon wafer XBAW<sup>®</sup> process
- Completed tool capacity expansion to ~500M filters annually
- **ISO 9001:2015** registered quality management system
- XBAW<sup>®</sup> filter process established in 2018;
  WLP process completed in 2022

Captive manufacturing enables an efficient, predictable, and reliable RF BAW filter supply chain for customers





## WIRELESS DEVICES REQUIRE RF FILTERS TO CONNECT



#### 5G & ADVANCED Wi-Fi DEMANDING HIGHER FREQUENCY FILTERS

### **MOBILE DEVICE RF COMPLEXITY INCREASING**

#### Multiband

- **Mobile:** today greater than 40 bands next-generation potentially growing to 100 bands or more
- Wi-Fi: 6 GHz spectrum added to unlicensed bands with Wi-Fi 6E and emerging Wi-Fi 7
- More bands driving greater coexistence filtering needs
- Carrier aggregation and MU-MIMO driving greater selectivity performance

#### Multimode

- Next-generation 5G devices re-use 2G, 3G, 4G spectrum
- Expanding high-band spectrum

#### **Multi-Connectivity**

- Data speeds driving architecture
- Utilizing unlicensed 5 GHz & 6 GHz spectrum





# **XBAW® MEETS DEMANDING RF REQUIREMENTS**

### **THERMAL PERFORMANCE**

- Improved power handling
- Increased heat removal

### **HIGH PURITY PIEZOELECTRIC**

- High-frequency performance
- Flexible doping
- Periodically-poled nanomaterial

### **PACKAGING TECHNOLOGY**

- Compact solutions for consumer mobile devices
- Standard surface mount process
- Wafer level packaging



### **HIGH MECHANICAL COUPLING**

- Ultra-wide bandwidth
- Novel nanomaterials (PVD & CVD)

### **MEMS-BASED PROCESS FLOW**

- Enable integration
- Low cost, unique process

XBAW<sup>®</sup> is optimized for the most stringent frequency selectivity requirements with superior resonator characteristics, ideal for today's leading-edge Wi-Fi and 5G mobile designs





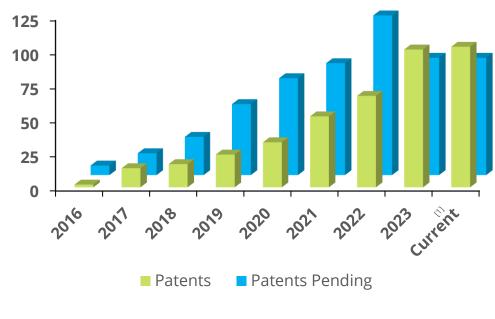
## **VERTICAL INTELLECTUAL PROPERTY STRATEGY**

### **AKOUSTIS IP PORTFOLIO**

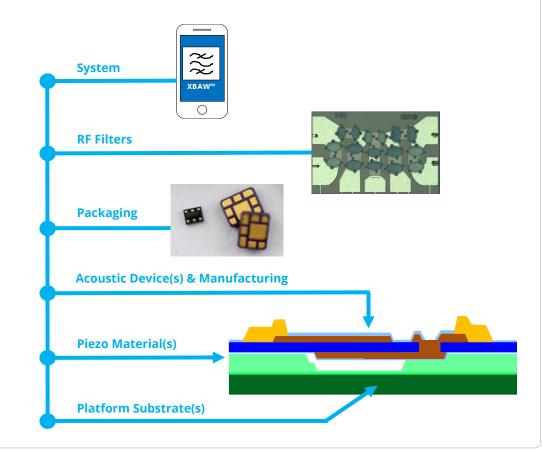
AKOUSTIS

103 patents, 86 patent filings pending, plus numerous trade secrets<sup>[1]</sup>

### **VERTICAL PATENT PORTFOLIO**



### **IP STRATEGY DESIGNED TO PROTECT KEY AREAS**







## TARGET END MARKETS AND AKOUSTIS SOLUTIONS

	5G MOBILE	WI-FI	<b>5G INFRASTRUCTURE</b>	AUTOMOTIVE	DEFENSE
	Smartphones, Tablets, Pucks	Routers, Set-Top Boxes, CPE	Base Station, Small Cells	GNSS, SDARS, CV2X, RKE, Bluetooth/ Wi-Fi	Radar, Comms
Akoustis Solutions	1.8-7 GHz BAW Discrete/Multiplexer Filters	2.4/5/6 GHz Wi-Fi 6, 6E & 7 Discrete Filters	1.8-8 GHz Discrete/Multiplexer Filter	Discrete BAW & SAW	2-20 GHz Discrete, Multiplexer, Integrated Switch Filters
Initial Market Penetration	2023	2019	2021	2021	2017
Value Proposition	Size reduction, improve battery life, reduce dropped calls	Size reduction, support 5 & 6 GHz, multiband simultaneous operation	Size reduction, support higher power, improve receiver sensitivity	Improved receive sensitivity and coexistence	Size reduction, support higher power
2025 Filter Market Size	\$9.9 Billion <sup>[1]</sup> High Volume Market	>\$3 Billion <sup>[2]</sup> Low/Medium Volume Market			

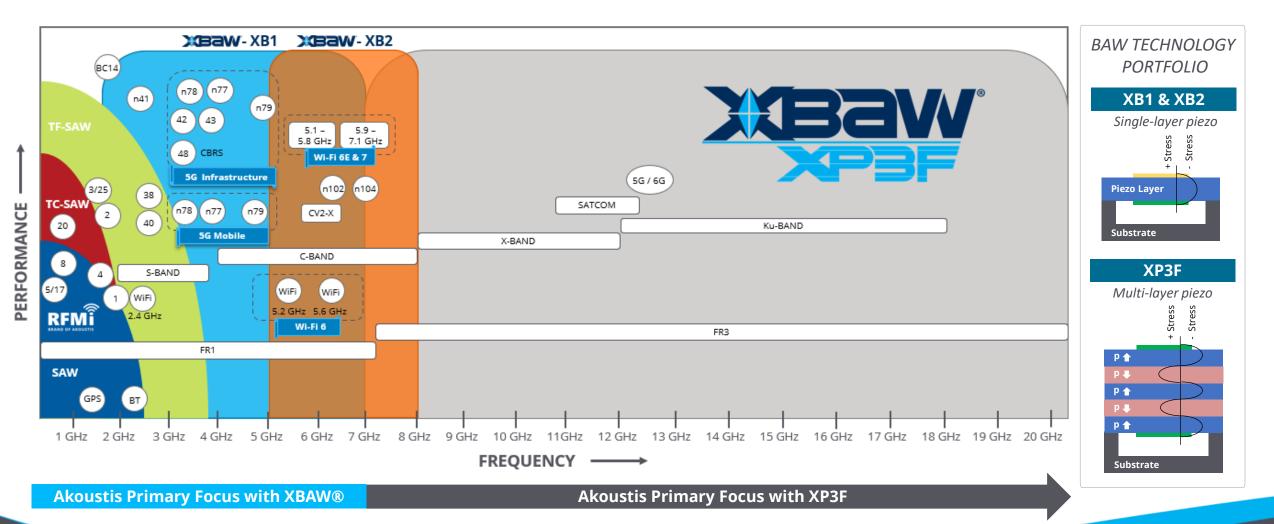
(1) Source: Mobile Experts 2022 Report, Akoustis Estimates.

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(2) Source: Mobile Experts 2022 Report, ABI 2021 Report, Akoustis Estimates.



## **AKOUSTIS TECHNOLOGY SPANNING MHz TO 20 GHz**

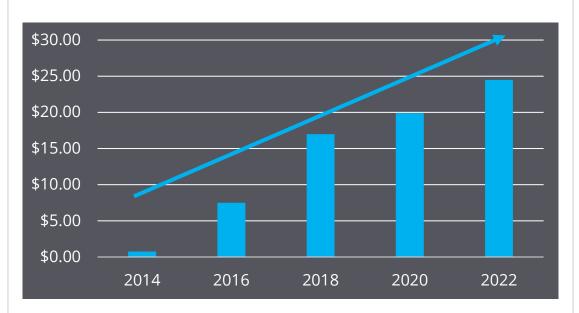






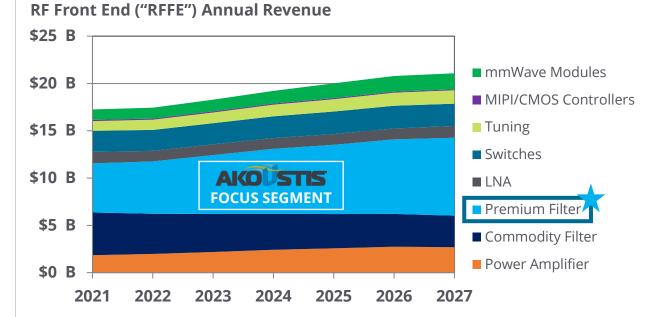
## **MOBILE RF MARKET DYNAMICS**

### **RF CONTENT GROWTH PER DEVICE**



### Significant increase in RF content year-over-year

### **PREMIUM FILTERS / FASTEST GROWTH**



## Premium filters, including BAW, are the largest growing segment of RFFE market and will drive rapid growth



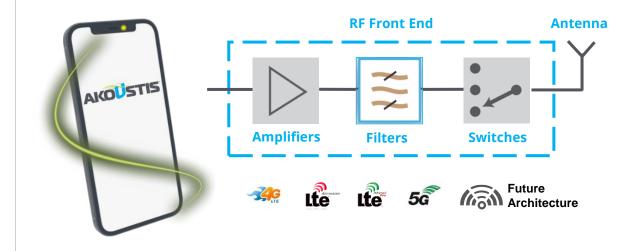
Source: Mobile Experts 2022 Report, Akoustis Estimates.



## CUSTOMER ACTIVITY: 5G MOBILE & Wi-Fi MOBILE

### PROVIDING ACCESS TO PREMIUM FILTER TECHNOLOGY TO TARGET CUSTOMERS

- Announced 1<sup>st</sup> customer design win (Tier-1)
- 7 customer engagements including 3 Tier-1 companies
- Qualified internally developed CSP and WLP in Q4 CY2022
- MU-MIMO architectures growing; driving radio and filter content
- Value proposition: power, bandwidth, size (WLP)
- Only US-based pure-play acoustic filter supplier



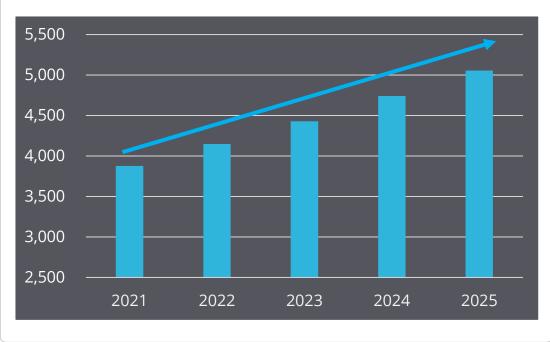
#### **TARGET CUSTOMERS**



## NON-MOBILE WI-FI RF MARKET DYNAMICS

### **NON-MOBILE WI-FI UNIT FORECAST**

**Units Shipped (in Millions)** 



### **MU-MIMO DRIVING WI-FI CONTENT GAINS**

Units Shipped (in Millions)

	2021	2022	2023	2024	2025	CAGR '21-'25
1X1	1,241	1,231	1,257	1,329	1,468	4%
2X2	2,497	2,760	2,999	3,228	3,397	8%
3X3	38	41	44	46	49	7%
4X4	91	103	113	120	123	8%
8X8	12	14	16	17	17	9%
Total	3,878	4,148	4,428	4,740	5,055	7%

Multi-User Multiple-In-multiple-Out ("MU-MIMO") configurations driving massive projected unit growth



Source: ABI Research 2022 Report.



## CUSTOMER ACTIVITY: Wi-Fi AP

### WINNING WITH BROAD, HIGH-PERFORMANCE PRODUCT PORTFOLIO

- 20 Wi-Fi customers in production programs
- Broadest portfolio of BAW filters, more than 12 commercialized and 12 more XBAW<sup>®</sup>
  Wi-Fi filters in development
- 35 design wins announced
- Strong position in Enterprise & Carrier, building upon Consumer
- Focus on Wi-Fi 6E & 7 tri-band to penta-band architectures with discrete and diplexer XBAW<sup>®</sup> filter solutions



#### **TARGET CUSTOMERS**



## **CUSTOMER ACTIVITY: 5G INFRASTRUCTURE**

### **INFRASTRUCTURE ACCELERATING**

#### **5G SMALL CELL**

- Small cell deployments in 5G expected to outpace earlier generations
- Three 5G small cell infrastructure customers with production ramp which began December 2022; 4 total design wins
- Engaged with 5+ additional OEMs, including multiple Tier-1 customers

#### CITIZENS BROADBAND RADIO SERVICE ("CBRS")

- CBRS to provide last-mile connectivity in the US market
- 3 customers with 4 production orders and 4 total design wins and ramp began June 2022
- Engaged with 2 additional OEMs

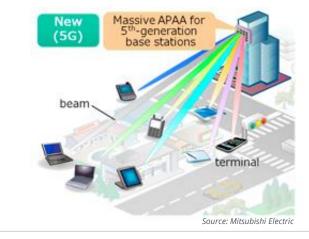


Source: Nok

### **XP3F TARGETING MASSIVE MIMO**

- Massive MIMO Base Station ("BTS") market size is significant
- 5G will deploy with 32, 64, or 128 radios per BTS
- Significant power handling advantage with XBAW<sup>®[1]</sup>
- More demanding environment, longer end-product life cycle

#### **5G NETWORK ARCHITECTURE**



### **TARGET CUSTOMERS**



## CUSTOMER ACTIVITY: DEFENSE & AUTOMOTIVE

### **DEFENSE: ELECTRONIC WARFARE**

- Focus on S-band, C-band, X-band, and Ku-band
- Discrete, multiplexer & switch filter module (primarily custom designs)
- More demanding environment, longer end-product life cycle
- **XP3F addresses critical selectivity & size** requirement for Array Architectures

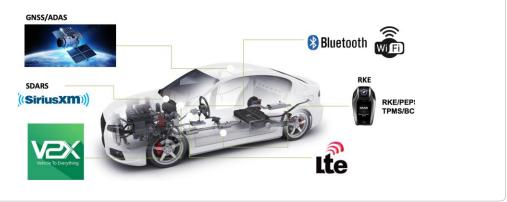






### AUTOMOTIVE

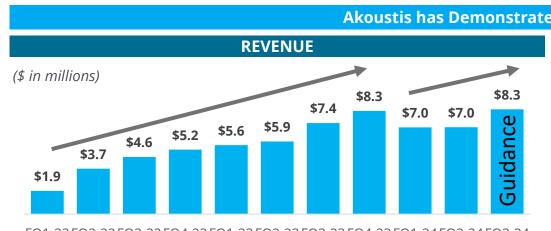
- Leverage RFMi position and highlight AEC-Q & PPAP quality
- Promote and expand SAW, XTAL & introduce XBAW solutions
- Addressing discrete, multiplexer & module opportunities in **GNSS, SDARS, CV2X, Wi-Fi and 5G/LTE**



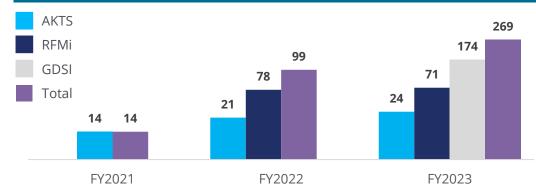
#### **TARGET CUSTOMERS<sup>1</sup>**



## SUSTAINABLE GROWTH ENGINE IN THE EARLY INNINGS

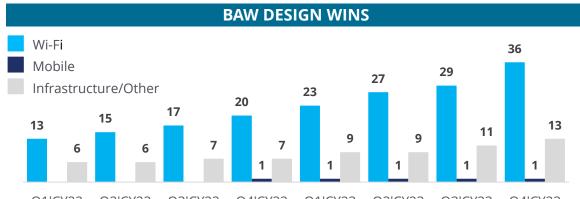


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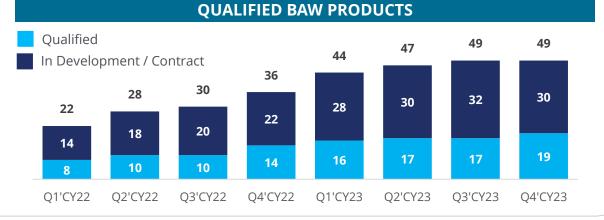


#### **ROBUST CUSTOMER GROWTH**

Akoustis has Demonstrated Strong Revenue Growth Since 2022



Q1'CY22 Q2'CY22 Q3'CY22 Q4'CY22 Q1'CY23 Q2'CY23 Q3'CY23 Q4'CY23



17

Note: Fiscal Year Ending June 30<sup>th</sup>.

1. Acquired RFMi majority ownership in Oct. 2021 (Q2-22) and the remaining 49% ownership in Apr. 2022 (FY2022). In addition, acquired GDSI in January 2023 (FY2023).



## NEW MILESTONES FOR FISCAL Q4 2024 (JUNE QUARTER)

Wi-Fi	Q4 FY24: Ramp XBAW® filter production for Wi-Fi 7 with a Tier-1 enterprise class OEM Q4 FY24: Secure multiple design wins with a Tier-1 carrier for Wi-Fi 6E & 7 Q4 FY24: Release at least seven new XBAW® filters into production targeting Wi-Fi 7 tri and quad-band
5G Mobile	<b>Q4 FY24:</b> Secure purchase agreement with Tier-1 Asia partner focusing on Mobile and other market segments
5G Network Infrastructure	<b>Q4 FY24:</b> Secure development order for n104 filter targeting massive MIMO with Tier-1 customer
Defense, Automotive & Other	Q4 FY24: Secure new government contract focusing on advanced XP3F filter architecture beyond 20 GHz Q4 FY24: Secure C-V2X design win with Tier-1 Automotive customer focusing on the European market Q4 FY24: Release at least two new XBAW® filters into production targeting C-V2X and timing applications



## **SUMMARY HIGHLIGHTS**

#### Leading, High-Performance Portfolio of RF Products

- Comprehensive 2 8 GHz BAW RF filter portfolio and advanced XP3F technology for filters beyond 20 GHz
- Superior technology for high-band and ultra-high band applications
- Performance differentiators versus the incumbents include size reduction, improved battery life, simultaneous multiband operation capacity, lower latency and compatibility with ultra-wide bandwidth

#### **Robust Pipeline / Demand**

- Robust customer activity in, Wi-Fi CPE, 5G mobile, 5G infrastructure, automotive, timing control and semiconductor back-end services
- 17 XBAW filter products in production, with 19 new XBAW® filter products in development; 400+ SAW based filter products
- Expect high-volume 5G mobile business ramp

#### \$13+ Billion Target Addressable Market

- RFFE must meet growing data demands while reducing cost and improving battery life
- Premium filters are the largest growing piece of RFFE market
- RF content per device has grown exponentially from ~\$7.50 in 2016 to ~\$25.00 in 2022<sup>(1)</sup>

#### **Positioned to Continue to Scale**

- Company-owned manufacturing facility (tool capability for 500M filters/year)
- Premium back-end semiconductor supply chain services
- Capable of supporting multiple Tier-1 customer ramps
- Recent successful fab and OSAT audit with Tier-1 smartphone/tablet OEM

#### Significant IP Portfolio and Trade Secrets

- 180+ issued and pending patents plus material trade secrets
- High purity piezoelectric materials are a key differentiator when compared to the incumbent amorphous thin-film technologies
- Strong protection around key aspects of systems, RF filters, packaging, acoustic devices & manufacturing, piezo materials and platform substrates

#### World Class Leadership and Engineering Team

- 40+ RF analog semiconductor design, device, process and manufacturing engineers
- Deep expertise in RF & MEMS; patented & proprietary XBAW RF filter technology
- R&D activities focused on high purity piezoelectric materials and resonator development, materials advancement, RF filter design, high-yield wafer manufacturing and filter packaging

(1) Source: Mobile Experts 2022 Report, ABI 2021 Report, Akoustis Estimates.







## **GDSI**—Premium Backend Semiconductor Foundry Services

### **TRANSACTION OVERVIEW**

- 1/4/2023: Akoustis announced acquisition of Grinding and Dicing Services, Inc. ("GDSI") for \$14M in cash and \$2M in stock, with an additional \$4M secured promissory note payable over 3 years
- Immediately accretive and adds high-margin premium services business supporting over 200 customers
- GDSI delivers **in-house back-end processing supply chain** to support rapid prototyping of Akoustis XBAW<sup>®</sup> RF filter chips
- Active "Trusted Supplier" accreditation with the US Department of Defense supports Akoustis' DARPA contract R&D business and national security

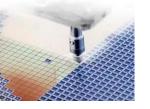


#### VALUE-ADDED SERVICES



#### **Wafer Dicing**

Customized saw dicing program / application of stealth laser dicing process



#### Wafer Pick & Place

Safe chip extraction for multiproduct wafer layouts with full trace requirements with test maps or simple blind builds



**Back Grinding and Polishing** Fully automated 300mm Disco machinery designed for precision and repeatability



#### **COMPANY OVERVIEW**

Founded in 1992, Grinding and Dicing Services, Inc. is a US-based provider of premium backend semiconductor supply chain services

- Premier die prep partner utilized by fabless, IDM and pureplay foundry partners
- Provider of quick turn prototype services that optimize yield and cost
- High value / high mix business model



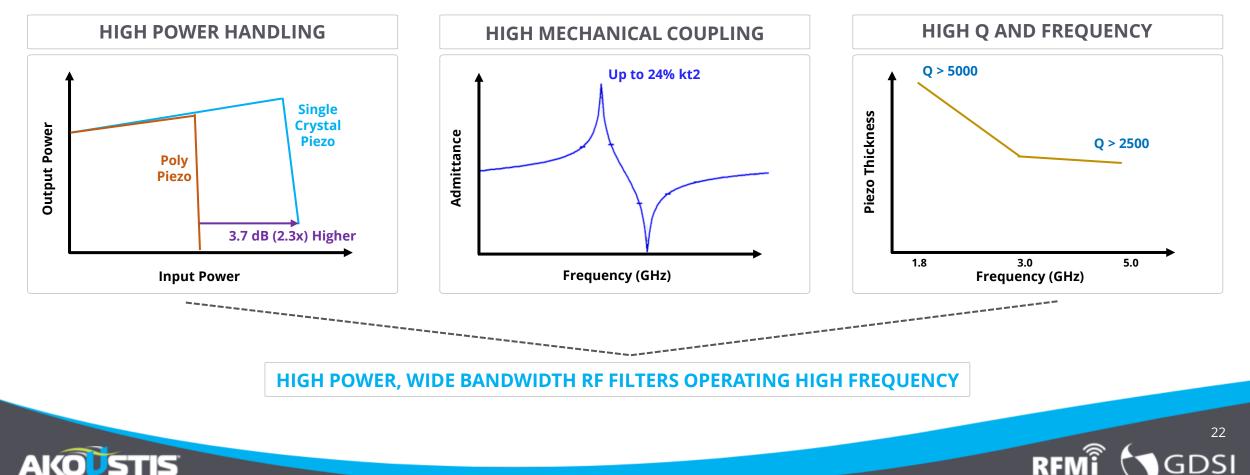
HQ: San Jose, California



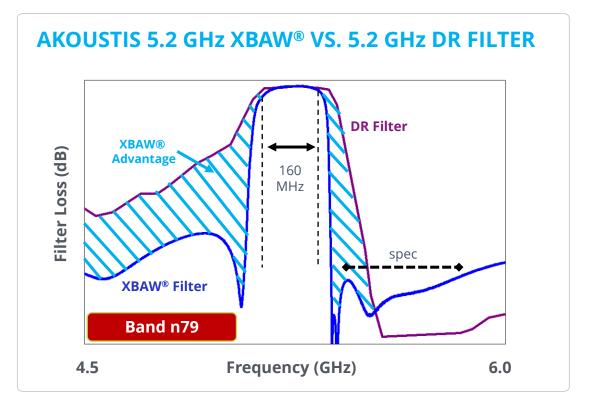
## HIGH PURITY PIEZOELECTRIC MATERIAL CAPABILITIES

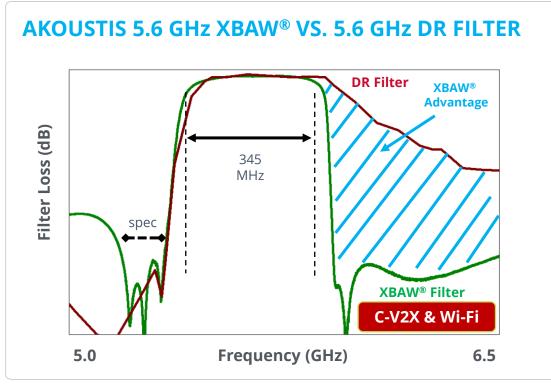
XBAW® Technology Encompasses Cutting-Edge Polycrystalline, Single-Crystal, and Other High Purity Piezoelectric Materials

Characteristics of Akoustis' high purity piezoelectric materials used to fabricate XBAW® RF filters:



## **XBAW® ADVANTAGES OVER INCUMBENT DR FILTERS**

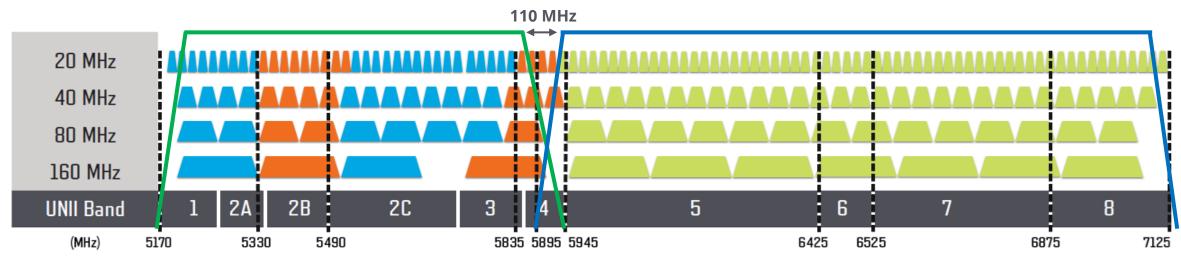




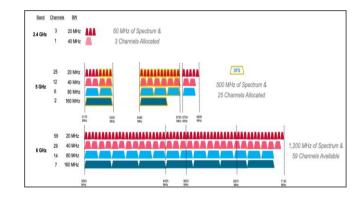




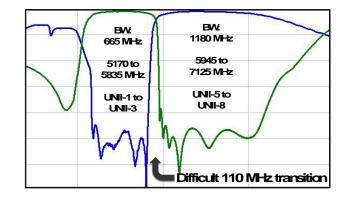
## AKOUSTIS LEADING DEVELOPMENT OF WI-FI 6E & 7 FILTERS



### U-NII-1 TO U-NII-3



Micro-Acoustic wideband filters cover **5 GHz UNII-1 to 3 and 6GHz UNII-5 to 8** 



#### WI-FI 6E/7 VS. WI-FI 6

- Up to seven 160 MHz Channels versus two
- 2.4 Gbps Vs 400 Mbps
- 2X lower latency
- Ultra-wide **bandwidth**
- Multiple configurations including tri-band and quad-band
- Future tri-band/quad-band handset designs with MU-MIMO





## **EXECUTIVE LEADERSHIP**



#### JEFFREY SHEALY Director, Founder & CEO

Former VP & GM at RFMD (now Qorvo), Co-founded RF Nitro (sold to RFMD), 30+ years industry experience, MBA, PhD



#### KEN BOLLER Chief Financial Officer

Corporate Controller & Assistant Secretary at AKTS Controller & Director of Accounting at Ecolab, 30+ years experience, CPA (PA)



#### KAMRAN CHEEMA Chief Product Officer

Former VP of Engineering at Qualcomm RF360 25+ years of Micro Acoustics experience



AKO STIS

#### DAVE AICHELE Executive VP Business Development

Former Director RFMD (Qorvo) & Exec VP Private Company, 30+ years industry experience, BSEE & MBA



MARY WINTERS Executive VP Fab & Corporate Operations

Former Director MEMS ITC & Senior Engineer Eastman Kodak, 20+ years industry experience, BSCE & MS



#### DREW WRIGHT Corporate Secretary & General Counsel

Former senior technology lawyer at IBM and Toshiba GCS. Former M&A / securities lawyer at Parker Poe Adams & Bernstein. 25+ years experience



## **SEASONED BOARD MEMBERS**



#### JERRY NEAL Co-Chairman, Director

Founded RFMD (now Qorvo); 35+ years RF and wireless industry experience RFMD | Qorvo



#### ART GEISS Co-Chairman, Director

Former VP Operations RFMD (now Qorvo); previous Alpha Industries (now Skyworks)







## STEVE DENBAARS

Board member of Aeluma, Co-founded Soraa and Soraa Laser; UCSB Professor and Co-Director of the Solid-State Lightning Center; Expert in III-N Materials

S\*RAA SCRAALASER





#### JEFFREY SHEALY Founder, Director & CEO

Former VP & GM at RFMD (now Qorvo), Co-founded RF Nitro (sold to RFMD) 25 years industry experience, MBA, PhD RFMD | Qorvo



#### SUZANNE RUDY Director

Former VP of Tax and Corp. Treasurer at Qorvo, UNC, UCSB degrees; Financial Expertise RFMD | Qorvo

#### MICHELLE PETOCK Director

CEO of W Greig & Company; COO of Datum 9 Analytics; Tax law at Shearman Sterling; U Penn, JD from George Washington



#### J. MICHAEL MCGUIRE Director

Former CEO of Grant Thorton; 20 years with Arthur Anderson; 35+ years community boards

Grant Thornton Consulting



#### JEFF MCMAHON Director

Vice President, Charlotte Market Lead at Experient Group, 25+ years of technology and management consulting experience







